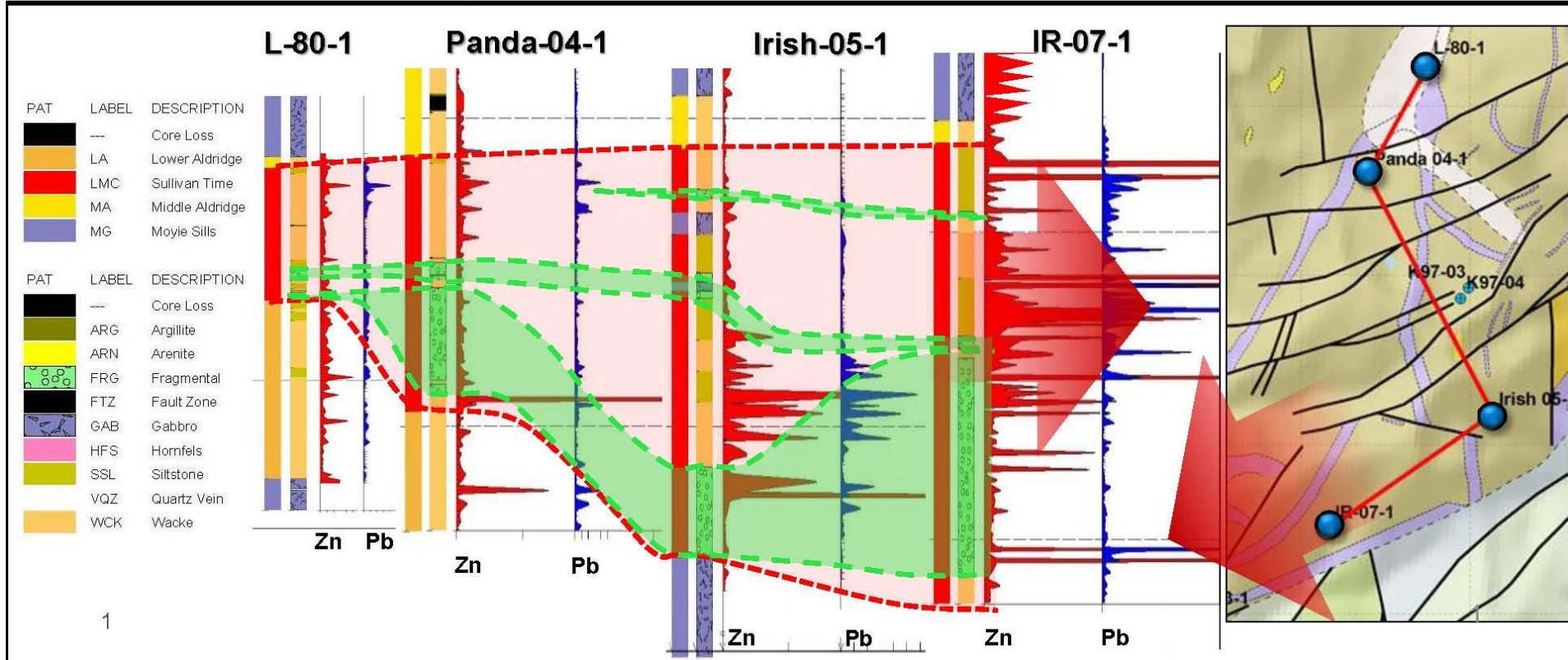


Panda Basin Geology adjacent to DD Property

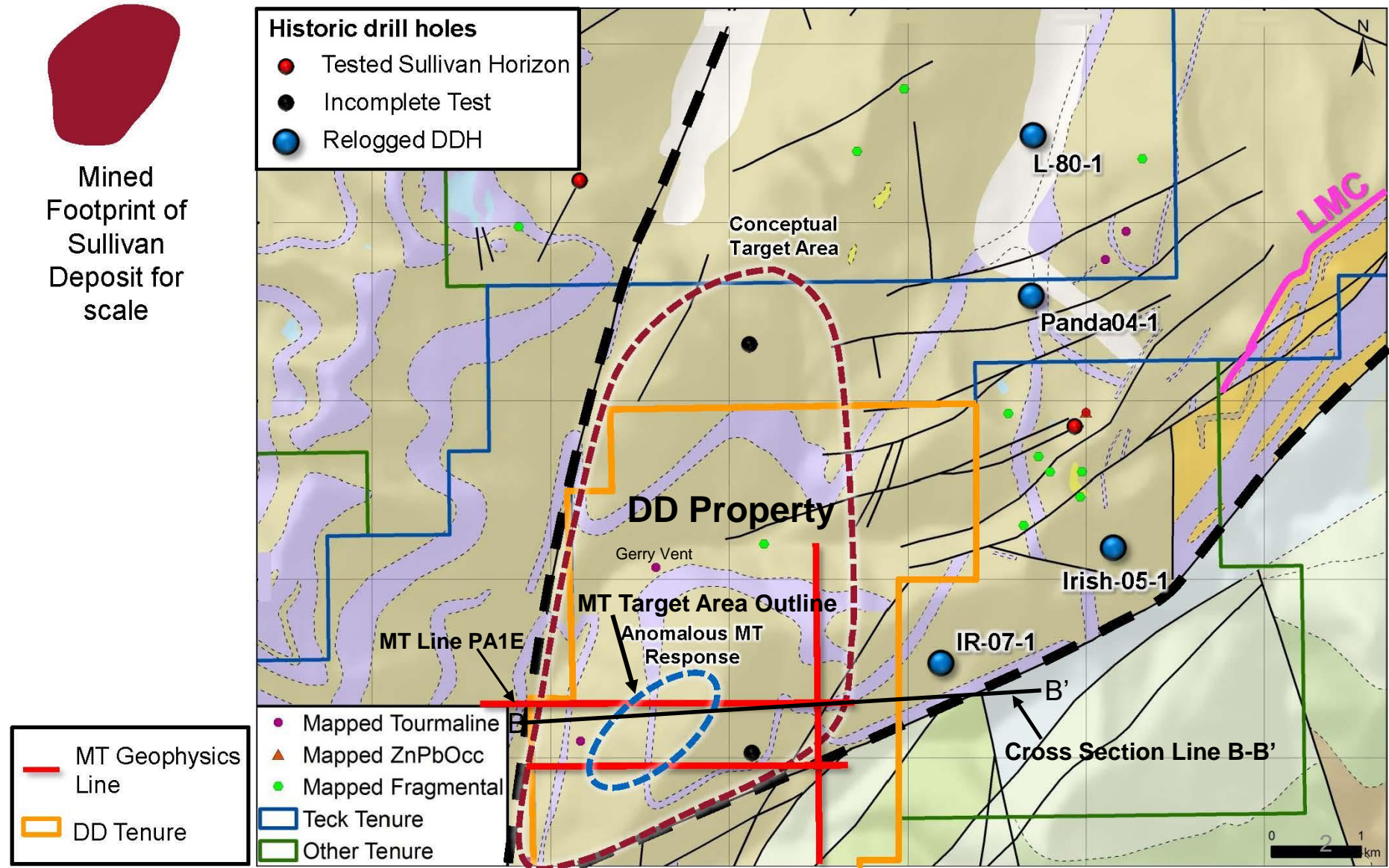
Strong Geological and pXRF Geochemical Vectors point to potential on DD Property

Hole ID	LMC Thickness (m)	Fragmental Thickness (m)
L-80-1E	42.9	4.0
Panda-04-1E	82.4	39.7
Irish-05-1	122.2	37.9
IR-07-1	>148.8	76.0

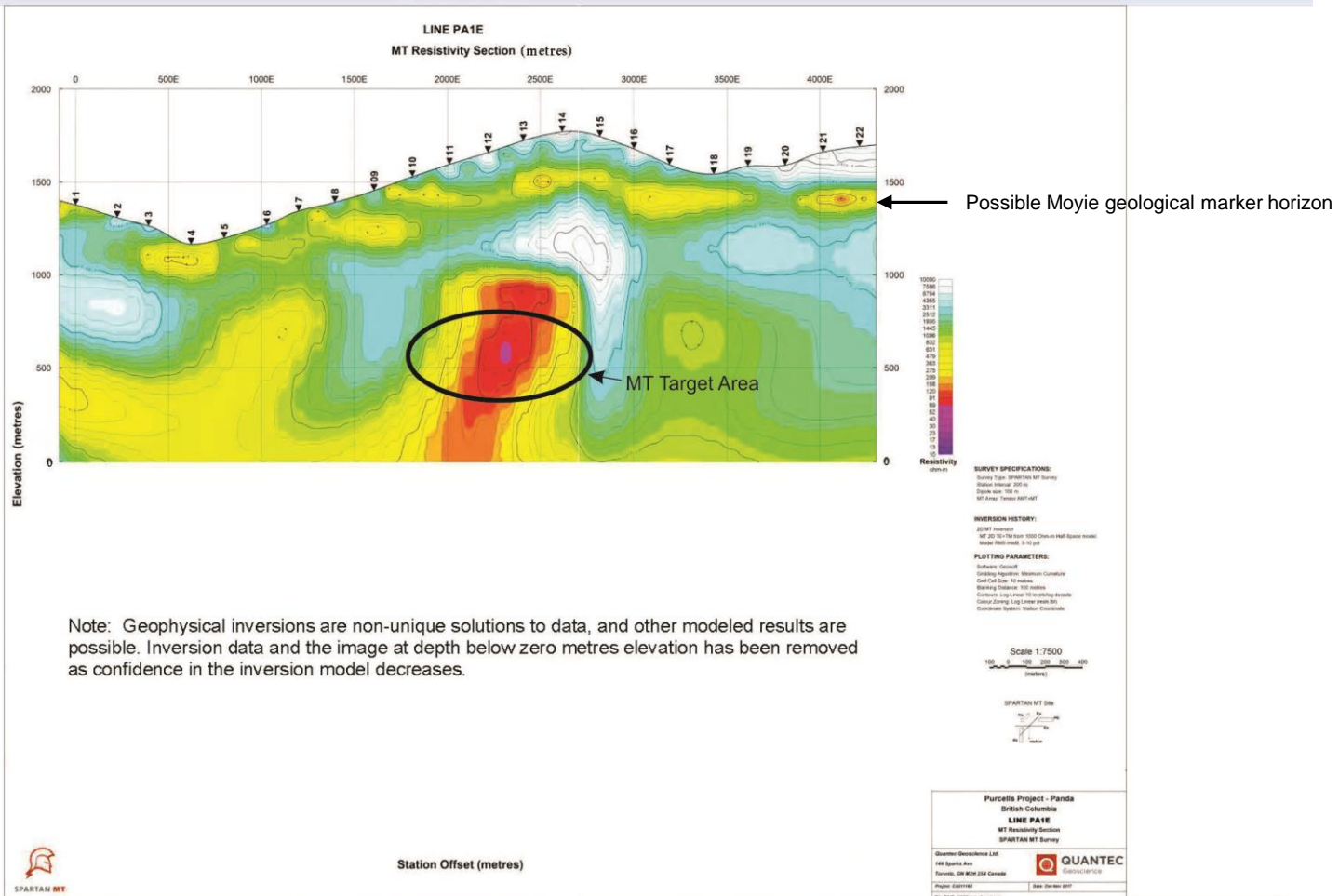


DD Property in the Panda Basin

Conceptual Drill Target at Sullivan Horizon



2D MT RESISTIVITY MODEL

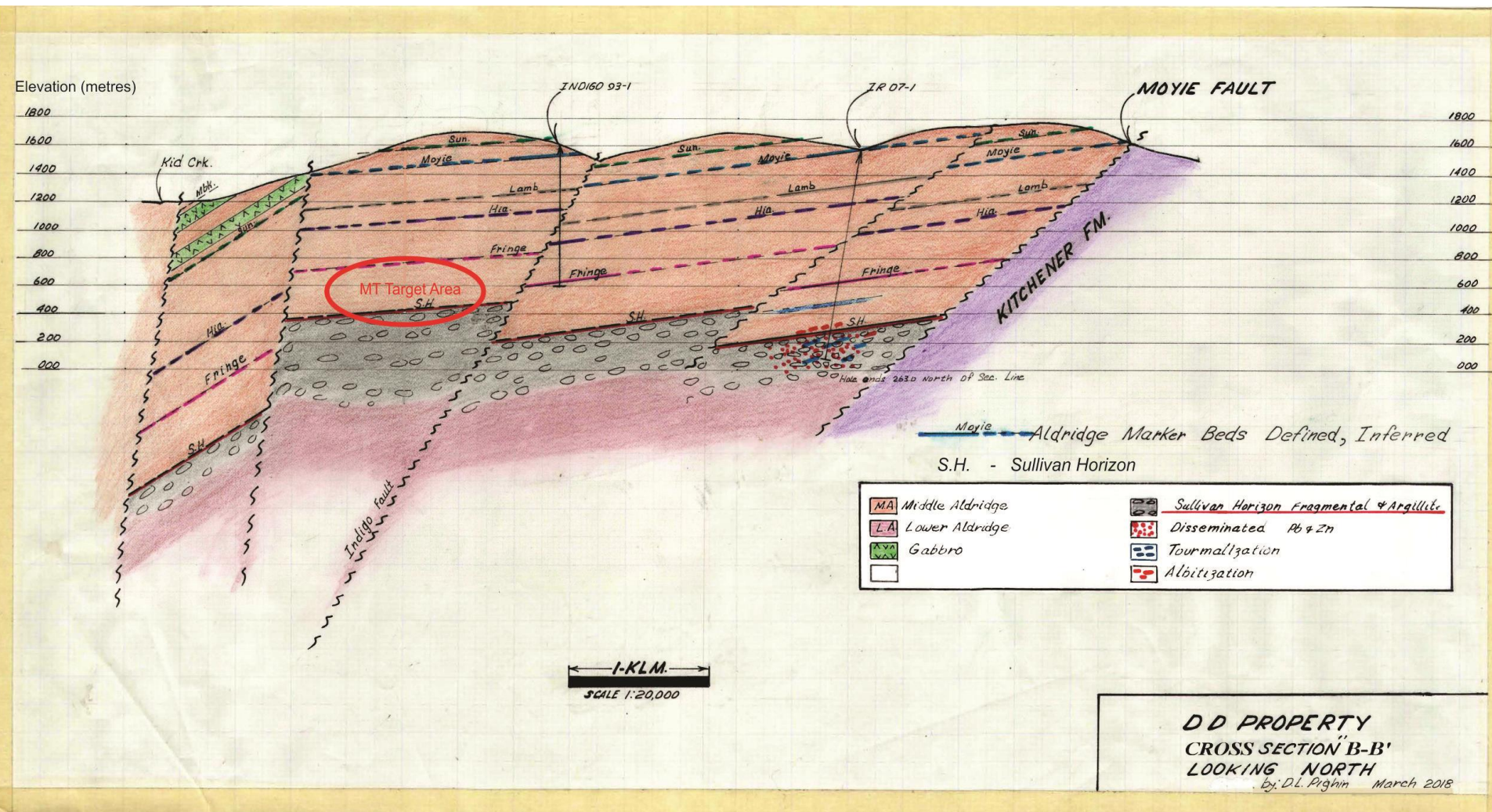


X rotation (XY=TE)	X @ 0 deg	Data Inverted	TE(r&p)+TM(r&p)	Topography	included
Inversion	JC	Frequencies	10000Hz-0.01Hz	Starting Model	HS : 1000 Ohm-m

- Modelling of the MT Resistivity Geophysics appears to reflect geology.
- Shallow flat MT response (shallow yellow color zone) appears to correlate with the approximate depth of the Moyie geological marker horizon.
- MT anomaly (red to yellow zone) identifies a large target area that appears to be coincident with the Sullivan Horizon, the geological time that the Sullivan Deposit was formed.

DD Property

Interpreted Geological Cross Section B-B' through the MT Target Area



- Interpreted depth of the MT Target Area appears coincident with interpreted depth of the Sullivan Horizon.
- Sullivan Horizon has been projected into the MT Target Area by extrapolating geology in historical drill holes Indigo 93-1 and IR07-1.
- MT Target Area is at a depth and a size that supports the potential for a Sullivan Type Deposit.